

# Global tomato processing in 2023



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President



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# The World Processing Tomato Council



- 🌐 Voluntary non-profit organization
- 🌐 Founded in 1998
- 🌐 Federation of national organizations grouping tomato growers and/or processors
- 🌐 Represents more than 90% of volume of tomatoes processed globally
- 🌐 Official status as a NGO with FAO/Codex Alimentarius



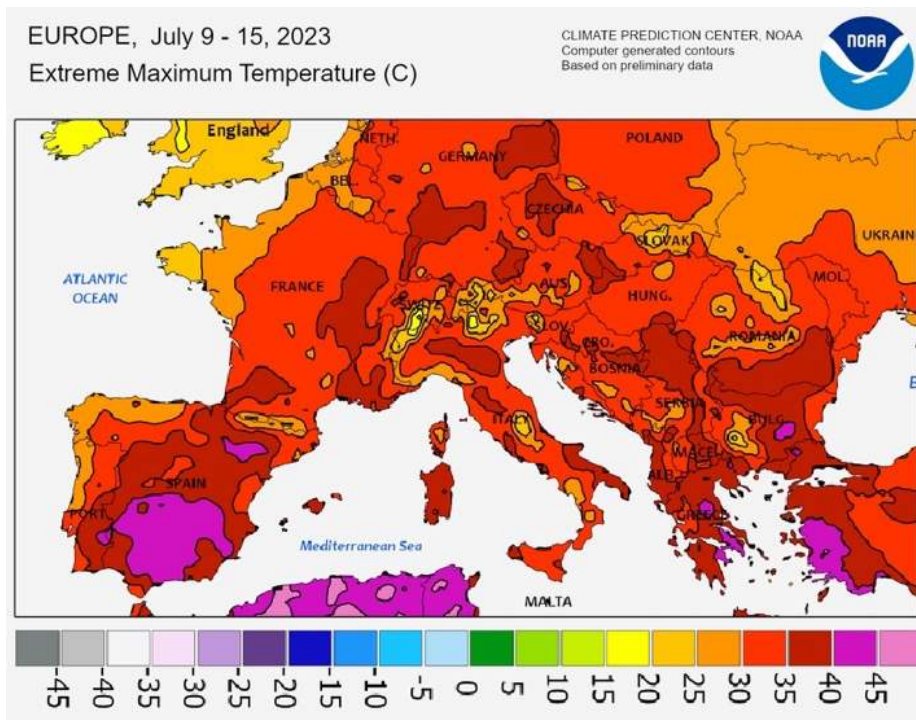
# 2023: another very challenging season ...

## In the Spring 2023 ...

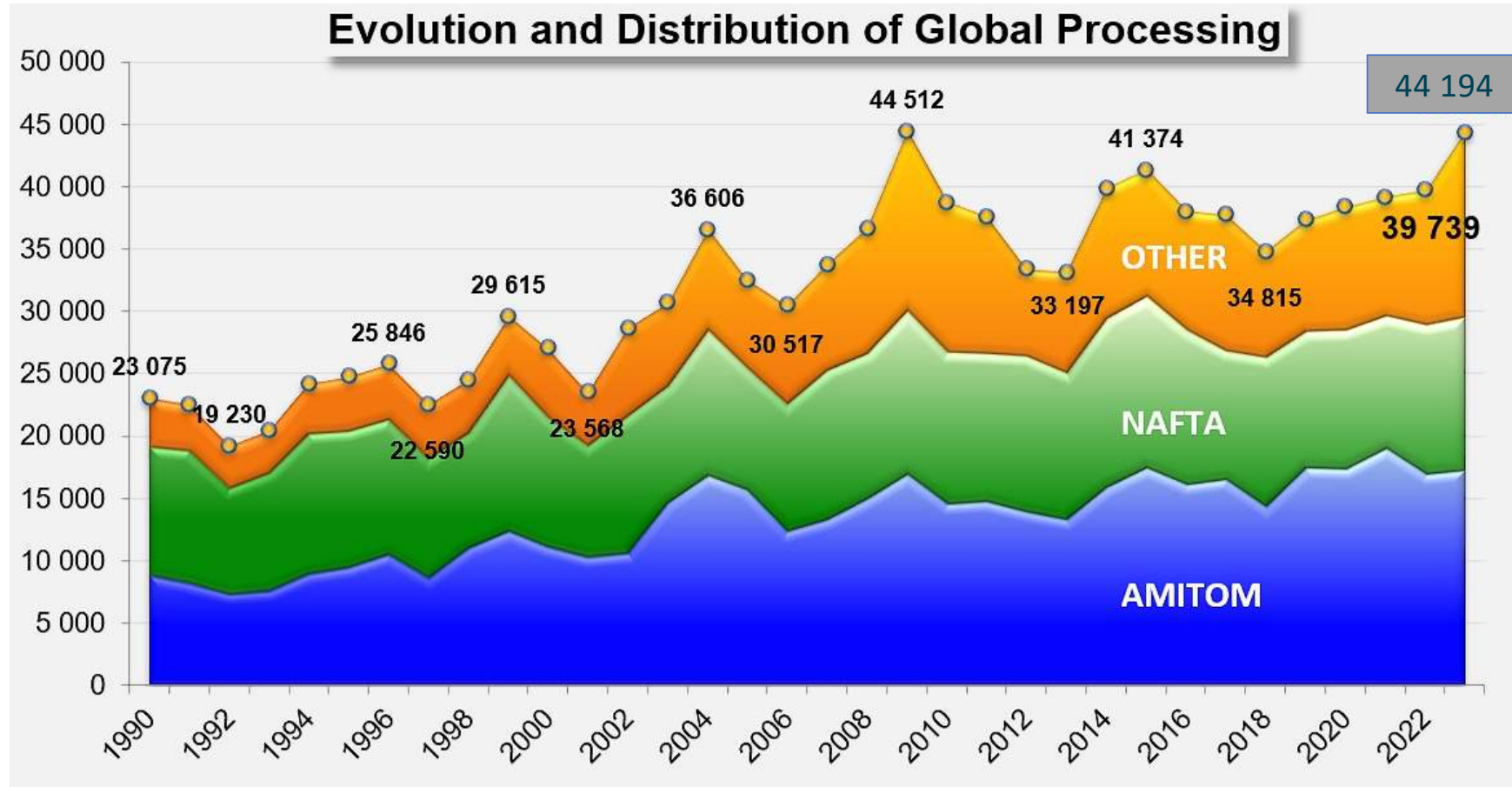


# 2023: another very challenging season ...

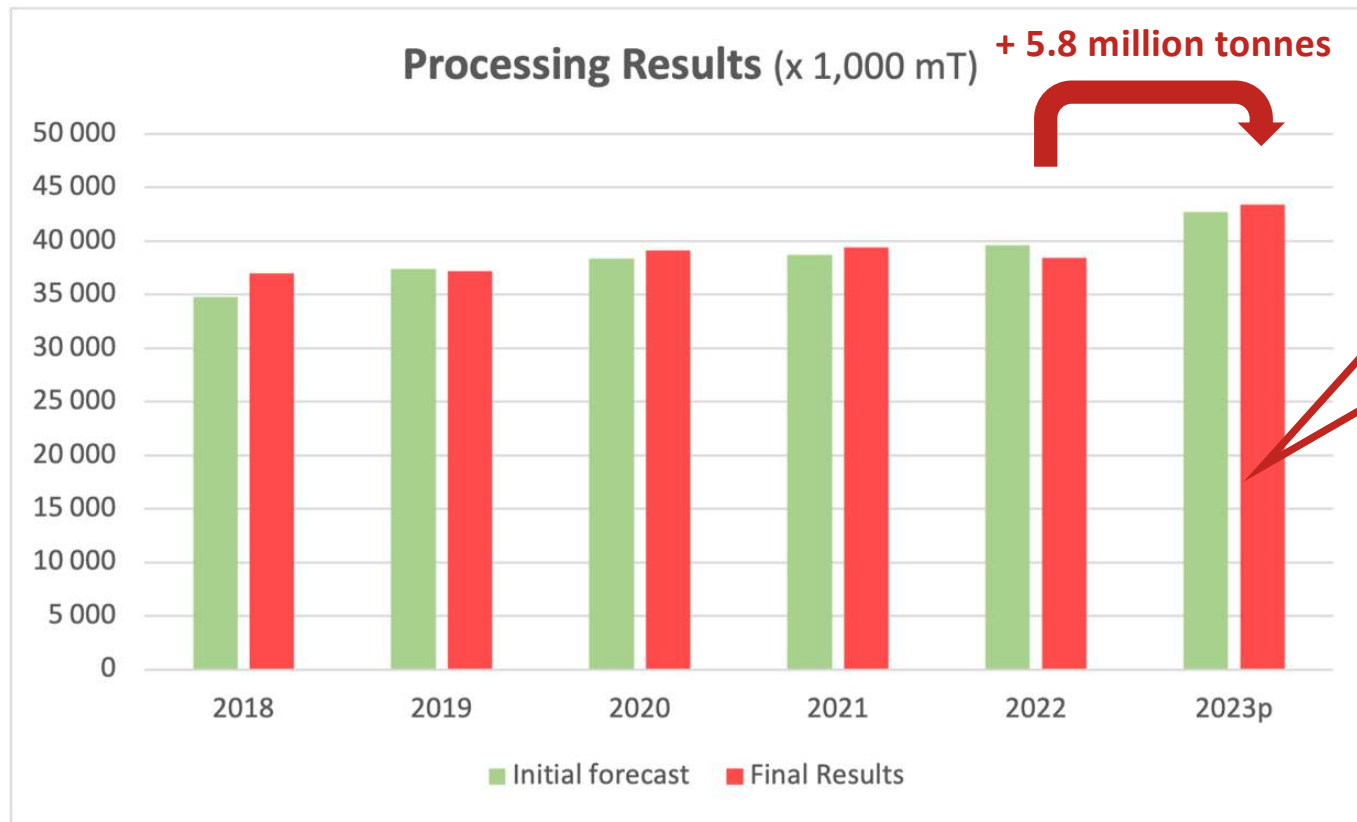
## This Summer ...



... but a near record production



# 2023 forecast vs preliminary production



**44.2 million tonnes  
+ 1.5 million tonnes  
compared to March  
forecast**



# 2023 in the Southern Hemisphere

	2022 Final	2023 March	2023 Prelim	Variation from forecast
<b>Argentina</b>	626	665	<b>586</b>	<b>-12%</b>
<b>Australia *</b>	227	241	<b>110</b>	<b>-54%</b>
<b>Brazil *</b>	1 632	1 984	<b>1 650</b>	<b>-17%</b>
<b>Chile *</b>	971	1 300	<b>1 150</b>	<b>-12%</b>
<b>Peru *</b>	125	130	<b>150</b>	<b>15%</b>
<b>South Africa</b>	120	152	<b>160</b>	<b>5%</b>



# 2023 in the EU

	2022 Final	2023 March	2023 Prelim	Variation from forecast
France *	142	160	160	0%
Greece *	340	440	390	-11%
Hungary *	80	100	110	+10%
Italy *	5 476	5 700	5 400	-5%
Malta	5	8	8	0%
Portugal *	1 414	1 450	1 500	+3%
Spain *	2 125	2 600	2 600	0%





# 2023 in other AMITOM countries

	2022 Final	2023 March	2023 Prelim	Variation from forecast
Egypt	456	500	<b>600</b>	20%
Iran	1 800	1 300	<b>2 000</b>	53%
Israel	200	200	<b>200</b>	0%
Syria	40	40	<b>40</b>	0%
Tunisia	689	500	<b>650</b>	30%
Turkey *	2 350	2 600	<b>2 700</b>	4%
Ukraine	120	500	<b>500</b>	0%



# 2023 in North America

	2022 Final	2023 March	2023 Prelim	Variation from forecast
California *	9 514	11 249	<b>11 470</b>	+2 %
Canada	548	530	<b>530</b>	0%
Other US States	450	450	<b>450</b>	0%



# 2023 in Asia

	2022 Final	2023 March	2023 Prelim	Variation from forecast
China	6 200	7 300	<b>8 000</b>	<b>+10%</b>
Japan	27	30	<b>26</b>	<b>-13 %</b>



# Inventory balance

